

City of Broken Arrow, Oklahoma

Debt Service Requirements on Existing and Proposed Debt
(Beginning Fiscal Year 2008/2009)

Payment Date	1998 Bonds		2000 Bonds		2001A Bonds		2001B Bonds		2002 Bonds		2003 Bonds		2004 Bonds		2005 Bonds		2006 Bonds		2008 Bonds		2009A Bonds		2009B Bonds		All Bonds			Fiscal Year Total	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Total				
07/01/08	750,000	80,000	400,000	55,150	520,000	91,950																				1,670,000	227,100	1,897,100	
08/01/08							675,000	135,850	290,000	56,586	550,000	108,850	715,000	167,498			850,000	257,931								3,080,000	726,715	3,806,715	
12/01/08															610,000	174,713											1,300,000	185,925	1,485,925
01/01/09		65,000		44,750		81,550																				0	191,300	191,300	
02/01/09								122,350		51,873	99,225		151,858													0	665,174	665,174	
04/01/09																				444,838						0	444,838	444,838	
06/01/09																156,413										0	156,413	156,413	
07/01/09	750,000	65,000	400,000	44,750	520,000	81,550																				1,670,000	191,300	1,861,300	
08/01/09							675,000	122,350	290,000	51,873	550,000	99,225	715,000	151,858			850,000	239,869								3,080,000	665,174	3,745,174	
10/01/09																				222,419						0	222,419	222,419	
12/01/09															610,000	156,413										610,000	156,413	766,413	
01/01/10		50,000		34,350		70,760																				0	155,110	155,110	
02/01/10								108,344		46,871	89,600		141,133													0	606,691	606,691	
03/01/10																						23,750	393,990			0	417,740	417,740	
04/01/10																				760,000	222,419					760,000	222,419	982,419	
06/01/10																138,113										0	138,113	138,113	
07/01/10	750,000	50,000	400,000	34,350	520,000	70,760																				1,670,000	155,110	1,825,110	
08/01/10							675,000	108,344	290,000	46,871	550,000	89,600	715,000	141,133			850,000	220,744								3,080,000	606,691	3,686,691	
09/01/10																						11,875	196,995			0	208,870	208,870	
10/01/10																				209,119						0	209,119	209,119	
12/01/10															610,000	138,113										610,000	138,113	748,113	
01/01/11		35,000		23,850		59,710																				0	118,560	118,560	
02/01/11								94,000		41,578	81,350		129,693													0	549,302	549,302	
03/01/11																						500,000	11,875	810,000	196,995	1,310,000	208,870	1,518,870	
04/01/11																				760,000	1,098,794					760,000	1,098,794	1,858,794	
06/01/11																126,294										0	126,294	126,294	
07/01/11	750,000	35,000	400,000	23,850	520,000	59,710																				1,670,000	118,560	1,788,560	
08/01/11							675,000	94,000	290,000	41,578	550,000	81,350	715,000	129,693			850,000	202,681								3,080,000	549,302	3,629,302	
09/01/11																						5,625	176,745			0	182,370	182,370	
10/01/11																				195,819						0	195,819	195,819	
12/01/11															610,000	126,294										610,000	126,294	736,294	
01/01/12		20,000		13,250		48,530																				0	81,780	81,780	
02/01/12								79,319		36,141	72,413		117,538													0	490,029	490,029	
03/01/12																						500,000	5,625	810,000	176,745	1,310,000	182,370	1,492,370	
04/01/12																				760,000	195,819					760,000	195,819	955,819	
06/01/12																115,238										0	115,238	115,238	
07/01/12	1,000,000	20,000	500,000	13,250	520,000	48,530																				2,020,000	81,780	2,101,780	
08/01/12							675,000	79,319	290,000	36,141	550,000	72,413	715,000	117,538			850,000	184,619								3,080,000	490,029	3,570,029	
09/01/12																							164,595			0	164,595	164,595	
10/01/12																										0	182,519	182,519	
12/01/12															610,000	115,238										610,000	115,238	725,238	
01/01/13						36,960																				0	36,960	36,960	
02/01/13								64,300		30,558	63,063		105,025													0	429,502	429,502	
03/01/13																							810,000	164,595		810,000	164,595	974,595	
04/01/13																										760,000	182,519	942,519	
06/01/13																103,648										0	103,648	103,648	
07/01/13					520,000	36,960																					1,370,000	36,960	1,406,960
08/01/13							675,000	64,300	290,000	30,558	550,000	63,063	715,000	105,025			850,000	166,556								2,230,000	429,502	2,659,502	
09/01/13																							155,483			0	155,483	155,483	
10/01/13																										0	168,269	168,269	
12/01/13															610,000	103,648										610,000	103,648	713,648	
01/01/14						25,260																				0	25,260	25,260	
02/01/14								48,944		24,758	53,438		91,798													0	367,431	367,431	
03/01/14																							810,000	155,483		810,000	155,483	965,483	
04/01/14																										760,000	168,269	928,269	
06/01/14																91,448										0	91,448	91,448	
07/01/14					520,000	25,260																					520,000	25,260	545,260
08/01/14																													

City of Broken Arrow, Oklahoma

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(Beginning Fiscal Year 2008/2009)

Payment Date	1998 Bonds		2000 Bonds		2001A Bonds		2001B Bonds		2002 Bonds		2003 Bonds		2004 Bonds		2005 Bonds		2006 Bonds		2008 Bonds		2009A Bonds		2009B Bonds		All Bonds			Fiscal Year		
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Total	Total				
12/01/15															610,000	79,248									610,000	79,248	689,248			
02/01/16																									0	238,390	238,390			
03/01/16								17,219		12,796		33,156		63,913										810,000	135,435	810,000	135,435	945,435		
04/01/16																									760,000	138,819	760,000	138,819	898,819	
06/01/16																66,743									0	66,743	66,743		7,070,363	
08/01/16								725,000	17,219	290,000	12,796	550,000	33,156	715,000	63,913			850,000	111,306						3,130,000	238,390	3,368,390			
09/01/16																								124,095	0	124,095	124,095			
10/01/16																									0	119,819	119,819			
12/01/16																									610,000	66,743	610,000	66,743	676,743	
02/01/17										6,633		22,500		48,719											0	171,096	171,096			
03/01/17																								810,000	124,095	810,000	124,095	934,095		
04/01/17																									760,000	119,819	760,000	119,819	879,819	
06/01/17																54,085									0	54,085	54,085		6,328,141	
08/01/17										305,000	6,633	550,000	22,500	715,000	48,719			850,000	93,244						2,420,000	171,096	2,591,096			
09/01/17																									111,945	0	111,945	111,945		
10/01/17																									0	103,669	103,669			
12/01/17																									610,000	54,085	610,000	54,085	664,085	
02/01/18												11,500		33,525											0	120,206	120,206			
03/01/18																									810,000	111,945	810,000	111,945	921,945	
04/01/18																									760,000	103,669	760,000	103,669	863,669	
06/01/18																41,123									0	41,123	41,123		5,417,737	
08/01/18												575,000	11,500	715,000	33,525			850,000	75,181						2,140,000	120,206	2,260,206			
09/01/18																									98,985	0	98,985	98,985		
10/01/18																									0	86,569	86,569			
12/01/18																									610,000	41,123	610,000	41,123	651,123	
02/01/19													17,438												0	74,556	74,556			
03/01/19																									810,000	98,985	810,000	98,985	908,985	
04/01/19																									760,000	86,569	760,000	86,569	846,569	
06/01/19																28,008									0	28,008	28,008		4,955,000	
08/01/19														775,000	17,438			850,000	57,119						1,625,000	74,556	1,699,556			
09/01/19																									85,215	0	85,215	85,215		
10/01/19																									0	70,419	70,419			
12/01/19																									610,000	28,008	610,000	28,008	638,008	
02/01/20																									0	39,056	39,056			
03/01/20																									810,000	85,215	810,000	85,215	895,215	
04/01/20																									760,000	70,419	760,000	70,419	830,419	4,257,888
06/01/20																									0	14,740	14,740			
08/01/20																									850,000	39,056	850,000	39,056	889,056	
09/01/20																									70,635	0	70,635	70,635		
10/01/20																									0	53,794	53,794			
12/01/20																									670,000	14,740	670,000	14,740	684,740	
02/01/21																									0	20,781	20,781			
03/01/21																									810,000	70,635	810,000	70,635	880,635	
04/01/21																									760,000	53,794	760,000	53,794	813,794	3,428,175
08/01/21																									950,000	20,781	950,000	20,781	970,781	
09/01/21																										54,840	0	54,840	54,840	
10/01/21																									0	36,694	36,694			
03/01/22																									810,000	54,840	810,000	54,840	864,840	
04/01/22																									760,000	36,694	760,000	36,694	796,694	2,723,849
09/01/22																										37,830	0	37,830	37,830	
10/01/22																									0	19,119	19,119			
03/01/23																									810,000	37,830	810,000	37,830	847,830	
04/01/23																									805,000	19,119	805,000	19,119	824,119	1,728,898
09/01/23																										20,010	0	20,010	20,010	
03/01/24																									870,000	20,010	870,000	20,010	890,010	910,020

City of Broken Arrow, Oklahoma

Projected Levy Requirements for Existing and Proposed Bonds
(Beginning Fiscal Year 2008/2009)

Fiscal Year	1998 Bonds		2000 Bonds		2001A Bonds		2001B Bonds		2002 Bonds		2003 Bonds		2004 Bonds		2005 Bonds		2006 Bonds		2008 Bonds		2009A Bonds		2009B Bonds		All Bonds			Judgements			Total Bonds & Judgements		
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2008/09	714,286	130,000	375,000	89,500	485,714	163,100	678,571	247,155	291,071	104,612	551,786	200,191	719,286	306,530	614,286	328,962	857,143	482,995	712,333	556,047					5,999,476	2,609,082	8,608,557	418,899.28	67,192.48	486,091.76	6,418,375	2,676,274	9,094,649
2009/10	714,286	100,000	375,000	68,700	485,714	141,520	678,571	219,227	291,071	94,655	551,786	180,941	719,286	284,260	614,286	292,352	857,143	444,922	712,333	438,188	500,000	35,417	814,286	527,226	7,313,761	2,827,407	10,141,168	165,632.62	16,142.91	181,775.53	7,479,394	2,843,550	10,322,944
2010/11	714,286	70,000	375,000	47,700	485,714	119,420	678,571	190,595	291,071	84,119	551,786	164,212	719,286	261,499	614,286	263,314	857,143	408,620	712,333	411,588	500,000	23,333	814,286	382,396	7,313,761	2,426,796	9,740,557	141,873.31	7,446.04	149,319.35	7,455,635	2,434,242	9,889,876
2011/12	714,286	40,000	375,000	26,500	485,714	97,060	678,571	161,289	291,071	73,268	551,786	146,451	719,286	237,308	614,286	240,566	857,143	372,495	712,333	384,988			814,286	347,296	6,813,761	2,127,220	8,940,982			6,813,761	2,127,220	8,940,982	
2012/13					485,714	73,920	678,571	131,308	291,071	62,127	551,786	127,820	719,286	212,343	614,286	217,831	857,143	336,370	712,333	357,913			814,286	325,021	5,724,476	1,844,652	7,569,128			5,724,476	1,844,652	7,569,128	
2013/14					485,714	50,520	678,571	100,652	291,071	50,563	551,786	108,616	719,286	186,007	614,286	193,939	857,143	300,245	712,333	329,413			814,286	306,391	5,724,476	1,626,345	7,350,821			5,724,476	1,626,345	7,350,821	
2014/15					485,714	26,600	678,571	69,320	291,071	38,697	551,786	88,736	719,286	158,897	614,286	169,539	857,143	264,120	712,333	300,438			814,286	286,546	5,724,476	1,402,892	7,127,368			5,724,476	1,402,892	7,127,368	
2015/16							678,571	37,314	291,071	26,674	551,786	68,168	719,286	130,416	614,286	144,783	857,143	226,047	712,333	268,138			814,286	265,216	5,238,762	1,166,755	6,405,517			5,238,762	1,166,755	6,405,517	
2016/17									291,071	14,374	551,786	46,913	719,286	100,177	614,286	119,595	857,143	189,745	712,333	231,563			814,286	241,996	4,560,191	944,362	5,504,553			4,560,191	944,362	5,504,553	
2017/18											551,786	24,970	719,286	69,790	614,286	93,924	857,143	153,620	712,333	198,788			814,286	217,156	4,269,120	758,247	5,027,367			4,269,120	758,247	5,027,367	
2018/19													719,286	37,764	614,286	67,822	857,143	117,495	712,333	165,063			814,286	190,696	3,717,334	578,839	4,296,173			3,717,334	578,839	4,296,173	
2019/20														614,286	41,414	857,143	81,370	712,333	132,525			814,286	162,616	2,998,048	417,925	3,415,972			2,998,048	417,925	3,415,972		
2020/21																857,143	44,856	712,333	99,038			814,286	132,646	2,383,762	276,539	2,660,301			2,383,762	276,539	2,660,301		
2021/22																		712,333	64,600			814,286	100,246	1,526,619	164,846	1,691,465			1,526,619	164,846	1,691,465		
2022/23																			712,333	28,678			814,286	65,686	1,526,619	94,364	1,620,983			1,526,619	94,364	1,620,983	

City of Broken Arrow, Oklahoma

Scheduled of Principal Retirement for Existing Bonds and Proposed Bonds

<u>Date</u>	<u>Issue</u>	<u>Principal Paid</u>	<u>Principal Issued</u>	<u>Principal Outstanding</u>	<u>% of Total Principal Retired</u>	<u>Fiscal Year Principal Retired</u>
02/03/09				59,370,000		
03/26/09	2009A Bonds		1,000,000			
03/26/09	2009B Bonds		11,400,000	71,770,000		
07/01/09	1998 Bonds	750,000		71,020,000		
07/01/09	2000 Bonds	400,000		70,620,000		
07/01/09	2001A Bonds	520,000		70,100,000		
08/01/09	2001B Bonds	675,000		69,425,000		
08/01/09	2002 Bonds	290,000		69,135,000		
08/01/09	2003 Bonds	550,000		68,585,000		
08/01/09	20004 Bonds	715,000		67,870,000		
08/01/09	2006 Bonds	850,000		67,020,000		
12/01/09	2005 Bonds	610,000		66,410,000		
04/01/10	2008 Bonds	760,000		65,650,000	8.53%	6,120,000
07/01/10	1998 Bonds	750,000		64,900,000		
07/01/10	2000 Bonds	400,000		64,500,000		
07/01/10	2001A Bonds	520,000		63,980,000		
08/01/10	2001B Bonds	675,000		63,305,000		
08/01/10	2002 Bonds	290,000		63,015,000		
08/01/10	2003 Bonds	550,000		62,465,000		
08/01/10	2004 Bonds	715,000		61,750,000		
08/01/10	2006 Bonds	850,000		60,900,000		
12/01/10	2005 Bonds	610,000		60,290,000		
03/01/11	2009A Bonds	500,000		59,790,000		
03/01/11	2009B Bonds	810,000		58,980,000		
04/01/11	2008 Bonds	760,000		58,220,000	18.88%	7,430,000
07/01/11	1998 Bonds	750,000		57,470,000		
07/01/11	2000 Bonds	400,000		57,070,000		
07/01/11	2001A Bonds	520,000		56,550,000		
08/01/11	2001B Bonds	675,000		55,875,000		
08/01/11	2002 Bonds	290,000		55,585,000		
08/01/11	2003 Bonds	550,000		55,035,000		
08/01/11	2004 Bonds	715,000		54,320,000		
08/01/11	2006 Bonds	850,000		53,470,000		
12/01/11	2005 Bonds	610,000		52,860,000		
03/01/12	2009A Bonds	500,000		52,360,000		
03/01/12	2009B Bonds	810,000		51,550,000		
04/01/12	2008 Bonds	760,000		50,790,000	29.23%	7,430,000
07/01/12	1998 Bonds	1,000,000		49,790,000		
07/01/12	2000 Bonds	500,000		49,290,000		
07/01/12	2001A Bonds	520,000		48,770,000		
08/01/12	2001B Bonds	675,000		48,095,000		
08/01/12	2002 Bonds	290,000		47,805,000		
08/01/12	2003 Bonds	550,000		47,255,000		
08/01/12	2004 Bonds	715,000		46,540,000		
08/01/12	2006 Bonds	850,000		45,690,000		
12/01/12	2005 Bonds	610,000		45,080,000		
03/01/13	2009B Bonds	810,000		44,270,000		
04/01/13	2008 Bonds	760,000		43,510,000	39.38%	7,280,000
07/01/13	2001A Bonds	520,000		42,990,000		
08/01/13	2001B Bonds	675,000		42,315,000		
08/01/13	2002 Bonds	290,000		42,025,000		
08/01/13	2003 Bonds	550,000		41,475,000		
08/01/13	2004 Bonds	715,000		40,760,000		
08/01/13	2006 Bonds	850,000		39,910,000		
12/01/13	2005 Bonds	610,000		39,300,000		
03/01/14	2009B Bonds	810,000		38,490,000		
04/01/14	2008 Bonds	760,000		37,730,000	47.43%	5,780,000

07/01/14	2001A Bonds	520,000	37,210,000		
08/01/14	2001B Bonds	675,000	36,535,000		
08/01/14	2002 Bonds	290,000	36,245,000		
08/01/14	2003 Bonds	550,000	35,695,000		
08/01/14	2004 Bonds	715,000	34,980,000		
08/01/14	2006 Bonds	850,000	34,130,000		
12/01/14	2005 Bonds	610,000	33,520,000		
03/01/15	2009B Bonds	810,000	32,710,000		
04/01/15	2008 Bonds	760,000	31,950,000	55.48%	5,780,000
07/01/15	2001A Bonds	560,000	31,390,000		
08/01/15	2001B Bonds	675,000	30,715,000		
08/01/15	2002 Bonds	290,000	30,425,000		
08/01/15	2003 Bonds	550,000	29,875,000		
08/01/15	2004 Bonds	715,000	29,160,000		
08/01/15	2006 Bonds	850,000	28,310,000		
12/01/15	2005 Bonds	610,000	27,700,000		
03/01/16	2009B Bonds	810,000	26,890,000		
04/01/16	2008 Bonds	760,000	26,130,000	63.59%	5,820,000
08/01/16	2001B Bonds	725,000	25,405,000		
08/01/16	2002 Bonds	290,000	25,115,000		
08/01/16	2003 Bonds	550,000	24,565,000		
08/01/16	2004 Bonds	715,000	23,850,000		
08/01/16	2006 Bonds	850,000	23,000,000		
12/01/16	2005 Bonds	610,000	22,390,000		
03/01/17	2009B Bonds	810,000	21,580,000		
04/01/17	2008 Bonds	760,000	20,820,000	70.99%	5,310,000
08/01/17	2002 Bonds	305,000	20,515,000		
08/01/17	2003 Bonds	550,000	19,965,000		
08/01/17	2004 Bonds	715,000	19,250,000		
08/01/17	2006 Bonds	850,000	18,400,000		
12/01/17	2005 Bonds	610,000	17,790,000		
03/01/18	2009B Bonds	810,000	16,980,000		
04/01/18	2008 Bonds	760,000	16,220,000	77.40%	4,600,000
08/01/18	2003 Bonds	575,000	15,645,000		
08/01/18	2004 Bonds	715,000	14,930,000		
08/01/18	2006 Bonds	850,000	14,080,000		
12/01/18	2005 Bonds	610,000	13,470,000		
03/01/19	2009B Bonds	810,000	12,660,000		
04/01/19	2008 Bonds	760,000	11,900,000	83.42%	4,320,000
08/01/19	2004 Bonds	775,000	11,125,000		
08/01/19	2006 Bonds	850,000	10,275,000		
12/01/19	2005 Bonds	610,000	9,665,000		
03/01/20	2009B Bonds	810,000	8,855,000		
04/01/20	2008 Bonds	760,000	8,095,000	88.72%	3,805,000
08/01/20	2006 Bonds	850,000	7,245,000		
12/01/20	2005 Bonds	670,000	6,575,000		
03/01/21	2009B Bonds	810,000	5,765,000		
04/01/21	2008 Bonds	760,000	5,005,000	93.03%	3,090,000
08/01/21	2006 Bonds	950,000	4,055,000		
03/01/22	2009B Bonds	810,000	3,245,000		
04/01/22	2008 Bonds	760,000	2,485,000	96.54%	2,520,000
03/01/23	2009B Bonds	810,000	1,675,000		
04/01/23	2008 Bonds	805,000	870,000	98.79%	1,615,000
03/01/24	2009B Bonds	870,000	0	100.00%	870,000