

Independent School District No. 3, Tulsa County, Oklahoma
(Broken Arrow Board of Education)

Combined Payment Schedule for Existing and 2009A Bonds
(Beginning FY 2008/09)

Payment Date	2003B Comb. Purp.		2004A Bldg. Bonds		2004B Bldg. Bonds		2005A Bonds		2005B Bonds		2006 Bonds		2007A Bonds		2007B Bonds		2008A Bonds		2009A Bonds		All Bonds			Fiscal Year Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Total	
8/1/2008	875,000	10,938																			875,000	10,938	885,938	
9/1/2008													307,031								0	307,031	307,031	
10/1/2008								70,000													0	70,000	70,000	
11/1/2008			26,250	1,200,000	136,800						101,063										1,200,000	264,113	1,464,113	
12/1/2008									775,000	123,656											775,000	123,656	898,656	
3/1/2009													3,750,000	307,031							3,750,000	307,031	4,057,031	
4/1/2009							2,000,000	70,000													2,000,000	70,000	2,070,000	
5/1/2009			1,750,000	26,250	117,300						1,925,000	101,063									3,675,000	244,613	3,919,613	
6/1/2009										111,063					674,250	359,375					0	1,144,688	1,144,688	14,817,070
9/1/2009													239,063								0	239,063	239,063	
10/1/2009								40,000													0	40,000	40,000	
11/1/2009				1,200,000	117,300							67,856									1,200,000	185,156	1,385,156	
12/1/2009									775,000	111,063					2,900,000	224,750		179,688			3,675,000	515,501	4,190,501	
3/1/2010													3,750,000	239,063						275,000	3,750,000	514,063	4,264,063	
4/1/2010						2,000,000	40,000														2,000,000	40,000	2,040,000	
5/1/2010					97,800						1,925,000	67,856									1,925,000	165,656	2,090,656	
6/1/2010										97,500					166,750	2,875,000	179,688				2,875,000	443,938	3,318,938	17,568,376
9/1/2010													159,375								0	296,875	296,875	
11/1/2010				1,200,000	97,800							34,169									1,200,000	131,969	1,331,969	
12/1/2010									775,000	97,500					2,900,000	166,750		136,563			3,675,000	400,813	4,075,813	
3/1/2011													3,750,000	159,375						2,500,000	137,500	6,250,000	296,875	6,546,875
5/1/2011					79,800						1,925,000	34,169									1,925,000	113,969	2,038,969	
6/1/2011										82,969					108,750	2,875,000	136,563				2,875,000	328,282	3,203,282	17,493,782
9/1/2011													79,688								93,750	0	173,438	173,438
11/1/2011				1,200,000	79,800																1,200,000	79,800	1,279,800	
12/1/2011									775,000	82,969					2,900,000	108,750		93,438			3,675,000	285,157	3,960,157	
3/1/2012												3,750,000	79,688							2,500,000	93,750	6,250,000	173,438	6,423,438
5/1/2012					61,200																0	61,200	61,200	
6/1/2012										67,469					50,750	2,875,000	93,438				2,875,000	211,657	3,086,657	14,984,689
9/1/2012																					65,625	0	65,625	
11/1/2012				1,200,000	61,200																1,200,000	61,200	1,261,200	
12/1/2012									775,000	67,469					2,900,000	50,750		46,719			3,675,000	164,938	3,839,938	
3/1/2013																				2,500,000	65,625	2,500,000	65,625	
5/1/2013					41,400																0	41,400	41,400	
6/1/2013										51,969						2,875,000	46,719				2,875,000	98,688	2,973,688	8,116,226
9/1/2013																					34,375	0	34,375	
11/1/2013				1,200,000	41,400																1,200,000	41,400	1,241,400	
12/1/2013									775,000	51,969											775,000	51,969	826,969	
3/1/2014																				2,500,000	34,375	2,500,000	34,375	
5/1/2014					21,000																0	21,000	21,000	
6/1/2014										36,469											0	36,469	36,469	2,125,838
11/1/2014				1,200,000	21,000																1,200,000	21,000	1,221,000	
12/1/2014									775,000	36,469											775,000	36,469	811,469	
6/1/2015										20,000											0	20,000	20,000	2,052,469
12/1/2015									800,000	20,000											800,000	20,000	820,000	820,000
Totals	875,000	10,938	1,750,000	52,500	8,400,000	973,800	4,000,000	220,000	6,225,000	1,058,534	5,775,000	406,176	15,000,000	1,570,314	11,600,000	1,551,500	11,500,000	1,272,188	10,000,000	937,500	75,125,000	8,053,449	77,978,449	77,978,449

**Independent School District No. 3, Tulsa County, Oklahoma
(Broken Arrow Board of Education)**

Projected Sinking Fund Requirements for Existing and 2009A Bonds

Levy Year	2004A Building		2004B Building		2005A Comb. Purp.		2005B Building		2006 Comb. Purp.		2007A Bldg.		2007B Bldg.		2008A Bldg.		2009A Comb. Purp.		All Bonds		
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Total
2008/09	<u>1,400,000</u>	<u>43,750</u>	1,200,000	249,156	1,600,000	125,000	777,778	234,472	1,540,000	191,056	3,750,000	595,313	2,900,000	722,281	2,300,000	389,323			15,467,778	2,550,351	18,018,128
2009/10			1,200,000	210,156	<u>1,600,000</u>	<u>60,000</u>	777,778	208,154	1,540,000	124,483	3,750,000	451,563	2,900,000	392,406	2,300,000	352,188	2,500,000	378,125	16,567,778	2,177,074	18,744,852
2010/11			1,200,000	173,156			777,778	179,899	<u>1,540,000</u>	<u>56,948</u>	<u>3,750,000</u>	<u>292,188</u>	2,900,000	276,406	2,300,000	265,938	2,500,000	257,292	14,967,778	1,501,826	16,469,604
2011/12			1,200,000	136,356			777,778	149,706					<u>2,900,000</u>	<u>160,407</u>	2,300,000	179,089	2,500,000	180,208	9,677,778	805,766	10,483,544
2012/13			1,200,000	97,556			777,778	118,706							<u>2,300,000</u>	<u>85,651</u>	<u>2,500,000</u>	<u>121,875</u>	6,777,778	423,788	7,201,566
2013/14			<u>1,200,000</u>	<u>57,156</u>			777,778	87,706											1,977,778	144,862	2,122,640
2014/15							<u>777,778</u>	<u>55,576</u>											<u>777,778</u>	<u>55,576</u>	<u>833,354</u>
Totals	1,400,000	43,750	7,200,000	923,536	3,200,000	185,000	5,444,444	1,034,218	4,620,000	372,487	11,250,000	1,339,064	11,600,000	1,551,500	11,500,000	1,272,188	10,000,000	937,500	66,214,444	7,659,243	73,873,687

**Independent School District No. 3, Tulsa County, Oklahoma
(Broken Arrow Board of Education)**

**Principal Retirement Schedule for Existing and 2009A Bonds
(As of 1/26/09)**

<u>Payment Date</u>	<u>Bond Issue</u>	<u>Principal Retired</u>	<u>Principal Issued</u>	<u>Principal Outstanding</u>	<u>% Principal Outstanding</u>
Principal Outstanding				62,275,000	
03/01/09	2007A Bonds	3,750,000		58,525,000	
03/17/09	2009A Bonds		<u>10,000,000</u>	68,525,000	
04/01/09	2005A Bonds	2,000,000		66,525,000	97.08%
05/01/09	2003A Bonds	1,750,000		64,775,000	94.53%
05/01/09	2006 Bonds	<u>1,925,000</u>		62,850,000	91.72%
		9,425,000	10,000,000		
11/1/2009	2004B Bonds	1,200,000		61,650,000	89.97%
12/1/2009	2005B Bonds	775,000		60,875,000	88.84%
12/1/2009	2007B Bonds	2,900,000		57,975,000	84.60%
3/1/2010	2007A Bonds	3,750,000		54,225,000	79.13%
4/1/2010	2005A Bonds	2,000,000		52,225,000	76.21%
5/1/2010	2006 Bonds	1,925,000		50,300,000	73.40%
6/1/2010	2008A Bonds	<u>2,300,000</u>		48,000,000	70.05%
		14,850,000			
11/1/2010	2004B Bonds	1,200,000		46,800,000	68.30%
12/1/2010	2005B Bonds	775,000		46,025,000	67.17%
12/1/2010	2007B Bonds	2,900,000		43,125,000	62.93%
3/1/2011	2007A Bonds	3,750,000		39,375,000	57.46%
3/1/2011	2009A Bonds	2,500,000		36,875,000	53.81%
5/1/2011	2006 Bonds	1,925,000		34,950,000	51.00%
6/1/2011	2008A Bonds	<u>2,300,000</u>		32,650,000	47.65%
		13,050,000			
11/1/2011	2004B Bonds	1,200,000		31,450,000	45.90%
12/1/2011	2005B Bonds	775,000		30,675,000	44.76%
12/1/2011	2007B Bonds	2,900,000		27,775,000	40.53%
3/1/2012	2007A Bonds	3,750,000		24,025,000	35.06%
3/1/2012	2009A Bonds	2,500,000		21,525,000	31.41%
6/1/2012	2008A Bonds	<u>2,300,000</u>		19,225,000	28.06%
		8,625,000			
11/1/2012	2004B Bonds	1,200,000		18,025,000	26.30%
12/1/2012	2005B Bonds	775,000		17,250,000	25.17%
12/1/2012	2007B Bonds	2,900,000		14,350,000	20.94%
3/1/2013	2009A Bonds	2,500,000		11,850,000	17.29%
6/1/2013	2008A Bonds	<u>2,300,000</u>		9,550,000	13.94%
		4,875,000			
11/1/2013	2004B Bonds	1,200,000		8,350,000	12.19%
12/1/2013	2005B Bonds	775,000		7,575,000	11.05%
3/1/2014	2009A Bonds	2,500,000		5,075,000	7.41%
6/1/2014	2008A Bonds	<u>2,300,000</u>		2,775,000	4.05%
		1,975,000			
11/1/2014	2004B Bonds	1,200,000		1,575,000	2.30%
12/1/2014	2005B Bonds	<u>775,000</u>		800,000	1.17%
		1,975,000			
12/1/2015	2005B Bonds	800,000		0	0.00%