

City of Broken Arrow, Oklahoma
Projected Levy Requirements for Existing and Proposed Bonds
(Beginning Fiscal Year 2009/2010)

Fiscal Year	1998 Bonds		2000 Bonds		2001A Bonds		2001B Bonds		2002 Bonds		2003 Bonds		2004 Bonds		2005 Bonds		2006 Bonds		2008 Bonds		2009A Bonds		2009B Bonds		2009C Bonds (Est.)		2009D Bonds (Est.)		All Bonds			Judgments			Total Bonds & Judgments				
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total				
2009/10	714,286	100,000	375,000	68,700	485,714	141,520	678,571	219,227	291,071	94,655	551,786	180,941	719,286	284,260	614,286	292,352	857,143	444,922	712,333	438,188	500,000	30,000	814,286	540,031					7,313,761	2,834,795	10,148,557	334,551	67,058	401,609.14	7,648,313	2,901,853	10,550,166		
2010/11	714,286	70,000	375,000	47,700	485,714	119,420	678,571	190,595	291,071	84,119	551,786	164,212	719,286	261,499	614,286	263,314	857,143	408,620	712,333	411,588	500,000	20,000	814,286	392,908	230,357	180,987	457,143	359,419	8,001,261	2,974,381	10,975,642	310,792	38,866	349,657.66	8,312,053	3,013,246	11,325,300		
2011/12	714,286	40,000	375,000	26,500	485,714	97,060	678,571	161,289	291,071	73,268	551,786	146,451	719,286	237,308	614,286	240,566	857,143	372,495	712,333	364,988			814,286	356,998	230,357	108,178	457,143	214,885	7,501,261	2,459,987	9,961,248	168,919	12,871	181,789.91	7,670,180	2,472,858	10,143,038		
2012/13					485,714	73,820	678,571	131,308	291,071	62,127	551,786	127,820	719,286	212,343	614,286	217,831	857,143	336,370	712,333	357,913			814,286	327,298	230,357	98,356	457,143	195,453	6,411,976	2,140,738	8,552,714				6,411,976	2,140,738	8,552,714		
2013/14					485,714	50,520	678,571	100,652	291,071	50,563	551,786	108,616	719,286	186,007	614,286	193,939	857,143	300,245	712,333	329,413			814,286	302,998	230,357	90,497	457,143	179,907	6,411,976	1,893,357	8,305,333				6,411,976	1,893,357	8,305,333		
2014/15					485,714	26,800	678,571	69,320	291,071	38,697	551,786	88,736	719,286	158,897	614,286	169,539	857,143	264,120	712,333	300,438			814,286	280,048	230,357	83,597	457,143	166,257	6,411,976	1,646,249	8,058,225				6,411,976	1,646,249	8,058,225		
2015/16							678,571	37,314	291,071	26,674	551,786	68,168	719,286	130,416	614,286	144,783	857,143	226,047	712,333	268,138			814,286	259,123	230,357	77,368	457,143	153,934	5,926,262	1,391,965	7,318,227				5,926,262	1,391,965	7,318,227		
2016/17									291,071	14,374	551,786	46,913	719,286	100,177	614,286	119,595	857,143	189,745	712,333	231,563			814,286	236,173	230,357	71,283	457,143	141,896	5,247,691	1,151,718	6,399,409				5,247,691	1,151,718	6,399,409		
2017/18												551,786	24,970	719,286	69,790	614,286	93,924	857,143	153,620	712,333	198,788			814,286	211,198	230,357	64,622	457,143	128,720	4,956,620	945,632	5,902,251				4,956,620	945,632	5,902,251	
2018/19													719,286	37,764	614,286	67,822	857,143	117,495	712,333	165,063			814,286	184,198	230,357	57,387	457,143	114,406	4,404,834	744,135	5,148,968				4,404,834	744,135	5,148,968		
2019/20														614,286	41,414	857,143	81,370	712,333	132,525			814,286	155,173	230,357	49,576	457,143	98,955	3,685,548	559,014	4,244,561				3,685,548	559,014	4,244,561			
2020/21																	857,143	44,856	712,333	99,038			814,286	124,798	230,357	41,191	457,143	82,367	3,071,262	392,249	3,463,511				3,071,262	392,249	3,463,511		
2021/22																			712,333	64,600			814,286	93,748	230,357	32,566	457,143	65,304	2,214,119	256,218	2,470,337				2,214,119	256,218	2,470,337		
2022/23																				712,333	28,678			814,286	61,011	230,357	23,606	457,143	47,578	2,214,119	160,872	2,374,992				2,214,119	160,872	2,374,992	
2023/24																										230,357	14,238	457,143	29,046	687,500	43,284	730,784							

City of Broken Arrow, Oklahoma

Scheduled of Principal Retirement for Existing Bonds and Proposed Bonds

<u>Date</u>	<u>Issue</u>	<u>Principal Paid</u>	<u>Principal Issued</u>	<u>Principal Outstanding</u>	<u>% of Total Principal Outstanding</u>
11/03/09				67,020,000	
12/01/09	2005 Bonds	610,000		66,410,000	
12/10/09	2009C Bonds		3,225,000	69,635,000	
12/10/09	2009D Bonds		6,400,000	76,035,000	
04/01/10	2008 Bonds	760,000		75,275,000	99.00%
07/01/10	1998 Bonds	750,000		74,525,000	
07/01/10	2000 Bonds	400,000		74,125,000	
07/01/10	2001A Bonds	520,000		73,605,000	
08/01/10	2001B Bonds	675,000		72,930,000	
08/01/10	2002 Bonds	290,000		72,640,000	
08/01/10	2003 Bonds	550,000		72,090,000	
08/01/10	2004 Bonds	715,000		71,375,000	
08/01/10	2006 Bonds	850,000		70,525,000	
12/01/10	2005 Bonds	610,000		69,915,000	
03/01/11	2009A Bonds	500,000		69,415,000	
03/01/11	2009B Bonds	810,000		68,605,000	
04/01/11	2008 Bonds	760,000		67,845,000	89.23%
07/01/11	1998 Bonds	750,000		67,095,000	
07/01/11	2000 Bonds	400,000		66,695,000	
07/01/11	2001A Bonds	520,000		66,175,000	
08/01/11	2001B Bonds	675,000		65,500,000	
08/01/11	2002 Bonds	290,000		65,210,000	
08/01/11	2003 Bonds	550,000		64,660,000	
08/01/11	2004 Bonds	715,000		63,945,000	
08/01/11	2006 Bonds	850,000		63,095,000	
12/01/11	2005 Bonds	610,000		62,485,000	
12/01/11	2009C Bonds	230,000		62,255,000	
12/01/11	2009D Bonds	455,000		61,800,000	
03/01/12	2009A Bonds	500,000		61,300,000	
03/01/12	2009B Bonds	810,000		60,490,000	
04/01/12	2008 Bonds	760,000		59,730,000	78.56%
07/01/12	1998 Bonds	1,000,000		58,730,000	
07/01/12	2000 Bonds	500,000		58,230,000	
07/01/12	2001A Bonds	520,000		57,710,000	
08/01/12	2001B Bonds	675,000		57,035,000	
08/01/12	2002 Bonds	290,000		56,745,000	
08/01/12	2003 Bonds	550,000		56,195,000	
08/01/12	2004 Bonds	715,000		55,480,000	
08/01/12	2006 Bonds	850,000		54,630,000	
12/01/12	2005 Bonds	610,000		54,020,000	
12/01/12	2009C Bonds	230,000		53,790,000	
12/01/12	2009D Bonds	455,000		53,335,000	
03/01/13	2009B Bonds	810,000		52,525,000	
04/01/13	2008 Bonds	760,000		51,765,000	68.08%
07/01/13	2001A Bonds	520,000		51,245,000	
08/01/13	2001B Bonds	675,000		50,570,000	
08/01/13	2002 Bonds	290,000		50,280,000	
08/01/13	2003 Bonds	550,000		49,730,000	
08/01/13	2004 Bonds	715,000		49,015,000	
08/01/13	2006 Bonds	850,000		48,165,000	
12/01/13	2005 Bonds	610,000		47,555,000	
12/01/13	2009C Bonds	230,000		47,325,000	
12/01/13	2009D Bonds	455,000		46,870,000	
03/01/14	2009B Bonds	810,000		46,060,000	
04/01/14	2008 Bonds	760,000		45,300,000	59.58%
07/01/14	2001A Bonds	520,000		44,780,000	
08/01/14	2001B Bonds	675,000		44,105,000	

08/01/14	2002 Bonds	290,000	43,815,000	
08/01/14	2003 Bonds	550,000	43,265,000	
08/01/14	2004 Bonds	715,000	42,550,000	
08/01/14	2006 Bonds	850,000	41,700,000	
12/01/14	2005 Bonds	610,000	41,090,000	
12/01/14	2009C Bonds	230,000	40,860,000	
12/01/14	2009D Bonds	455,000	40,405,000	
03/01/15	2009B Bonds	810,000	39,595,000	
04/01/15	2008 Bonds	760,000	38,835,000	51.08%
07/01/15	2001A Bonds	560,000	38,275,000	
08/01/15	2001B Bonds	675,000	37,600,000	
08/01/15	2002 Bonds	290,000	37,310,000	
08/01/15	2003 Bonds	550,000	36,760,000	
08/01/15	2004 Bonds	715,000	36,045,000	
08/01/15	2006 Bonds	850,000	35,195,000	
12/01/15	2005 Bonds	610,000	34,585,000	
12/01/15	2009C Bonds	230,000	34,355,000	
12/01/15	2009D Bonds	455,000	33,900,000	
03/01/16	2009B Bonds	810,000	33,090,000	
04/01/16	2008 Bonds	760,000	32,330,000	42.52%
08/01/16	2001B Bonds	725,000	31,605,000	
08/01/16	2002 Bonds	290,000	31,315,000	
08/01/16	2003 Bonds	550,000	30,765,000	
08/01/16	2004 Bonds	715,000	30,050,000	
08/01/16	2006 Bonds	850,000	29,200,000	
12/01/16	2005 Bonds	610,000	28,590,000	
12/01/16	2009C Bonds	230,000	28,360,000	
12/01/16	2009D Bonds	455,000	27,905,000	
03/01/17	2009B Bonds	810,000	27,095,000	
04/01/17	2008 Bonds	760,000	26,335,000	34.64%
08/01/17	2002 Bonds	305,000	26,030,000	
08/01/17	2003 Bonds	550,000	25,480,000	
08/01/17	2004 Bonds	715,000	24,765,000	
08/01/17	2006 Bonds	850,000	23,915,000	
12/01/17	2005 Bonds	610,000	23,305,000	
12/01/17	2009C Bonds	230,000	23,075,000	
12/01/17	2009D Bonds	455,000	22,620,000	
03/01/18	2009B Bonds	810,000	21,810,000	
04/01/18	2008 Bonds	760,000	21,050,000	27.68%
08/01/18	2003 Bonds	575,000	20,475,000	
08/01/18	2004 Bonds	715,000	19,760,000	
08/01/18	2006 Bonds	850,000	18,910,000	
12/01/18	2005 Bonds	610,000	18,300,000	
12/01/18	2009C Bonds	230,000	18,070,000	
12/01/18	2009D Bonds	455,000	17,615,000	
03/01/19	2009B Bonds	810,000	16,805,000	
04/01/19	2008 Bonds	760,000	16,045,000	21.10%
08/01/19	2004 Bonds	775,000	15,270,000	
08/01/19	2006 Bonds	850,000	14,420,000	
12/01/19	2005 Bonds	610,000	13,810,000	
12/01/19	2009C Bonds	230,000	13,580,000	
12/01/19	2009D Bonds	455,000	13,125,000	
03/01/20	2009B Bonds	810,000	12,315,000	
04/01/20	2008 Bonds	760,000	11,555,000	15.20%
08/01/20	2006 Bonds	850,000	10,705,000	
12/01/20	2005 Bonds	670,000	10,035,000	
12/01/20	2009C Bonds	230,000	9,805,000	
12/01/20	2009D Bonds	455,000	9,350,000	
03/01/21	2009B Bonds	810,000	8,540,000	
04/01/21	2008 Bonds	760,000	7,780,000	10.23%
08/01/21	2006 Bonds	950,000	6,830,000	
12/01/21	2009C Bonds	230,000	6,600,000	
12/01/21	2009D Bonds	455,000	6,145,000	

03/01/22	2009B Bonds	810,000	5,335,000	
04/01/22	2008 Bonds	760,000	4,575,000	6.02%
12/01/22	2009C Bonds	230,000	4,345,000	
12/01/22	2009D Bonds	455,000	3,890,000	
03/01/23	2009B Bonds	810,000	3,080,000	
04/01/23	2008 Bonds	805,000	2,275,000	2.99%
12/01/23	2009C Bonds	230,000	2,045,000	
12/01/23	2009D Bonds	455,000	1,590,000	
03/01/24	2009B Bonds	870,000	720,000	0.95%
12/01/24	2009C Bonds	235,000	485,000	
12/01/24	2009D Bonds	485,000	0	0.00%